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CHINA ALUMINUM CANS HOLDINGS LIMITED

中國鋁罐控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6898)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE COMPLETION OF VERY SUBSTANTIAL ACQUISITION

Reference is made to the announcements of China Aluminum Cans Holdings Limited (the “**Company**”) dated 3 October 2014, 16 December 2014, 13 March 2015, 16 March 2015 and 20 May 2015 (the “**Announcements**”) and the circulars of the Company dated 28 November 2014 and 31 March 2015 (the “**Circulars**”) in relation to, among others, the Acquisition. Unless defined otherwise, capitalized terms used herein have the same meanings as those defined in the Announcements and Circulars.

The Company wishes to clarify that there is an inadvertent clerical error in the last sentence of the second paragraph of the Company’s announcement dated 20 May 2015 (the “**Completion Announcement**”), in relation to the issue of the Convertible Note. The sentence should be as follow: “The Convertible Note will be issued by the Company to the Vendor as part of the Consideration upon the receipt of the listing approval from the Stock Exchange.”.

As stated in the Circular dated 28 November 2014, one of the conditions to Completion is the Stock Exchange having granted or having agreed to grant the listing of, and permission to deal in, the Conversion Shares and the Placing Shares. Pursuant to the Acquisition Agreement, the Purchaser may proceed to Completion so far as practicable if any requirement of the Completion has not been fulfilled by the Company. Since the listing approval in relation to the Conversion Shares has not been obtained by the Company, the parties proceeded with the Completion (save and except the issue of the Convertible Note) to expedite the transaction.

Save as disclosed in this announcement, the remaining contents of the Completion Announcement remains unchanged.

By order of the Board
China Aluminum Cans Holdings Limited
Chamlong Wachakorn
Executive Director

Hong Kong, 7 July 2015

As at the date of this announcement, our executive directors are Mr. Lin Wan Tsang, Mr. Chamlong Wachakorn and Ms. Ko Sau Mee; and our non-executive director is Mr. Kwok Tak Wang; and our independent non-executive directors are Mr. Chung Yi To, Ms. Guo Yang, Mr. Leung Man Fai and Dr. Lin Tat Pang.